

# Innovating with EUSPA in EU Space Downstream

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## Why innovating with EUSPA?





# Bringing market intelligence to EU entrepreneurs





EDITOR'S SPECIAL Innovative Solutions for Health



https://www.euspa.europa.eu/sites/default/files/uploads /euspa\_market\_report\_2022.pdf The first edition of the EUSPA's EO and GNSS Market Report includes among other topics:

- General overview of the global EO and GNSS market common to all application areas
- In-depth analysis of seventeen market segments:



Editor's special: Innovative Solutions for Health

## EO highlights from the report





"With revenues set to double from roughly €2.8 billion to over €5.5 billion over the next decade, the market for Earth Observation applications is boosted by a large pool of value-added services (i.e. 85% of global revenue)"



"The Insurance and Finance segment is expected to experience the fastest growth over the next decade for both data and value-added service revenues, boosted by the growing use and demand for parametric insurance products in the context of disaster resilience frameworks"



"Although the European EO industry is dominated by SMEs and start-ups, from a supply perspective, European companies hold over 41% of the global EO market"

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# The EU Space synergic approach toward the market







# Joining forces with other players as focal point for EU Space downstream...



Standardisation and industrial bodies

European Space Agency

Copernicus Entrusted Entities WE ARE NOT ALONE

Accelerators and Private investors

European Investment Fund

EC DGs and EU Agencies

Members States / National Space agencies European Investment Bank



# Extended Research & Innovation as integrated strategic tool for the uptake



# Participation of Belgium companies / organizations to Horizon EUSPA calls



5 Coordinators > 40 **Participations** 10 mil EUR budget



Project	Call	Type of participation	Participant
100KTREEs	1	Partners	EUROSENSE BELFOTOP, VUB
BUILDSPACE	1	Partner	NAZKA
BirdWatch	1	Partner	VITO
CLUG 2.0	1	Coordinator	UNIFE
SWIFTT	1	Partner	TimbTrack
EWOKS	1	Partner	EENA
CERTIFLIGHT	1	Partner	UNIFLY

## **100KTREES**



### Decision Toolbox for cities to improve air quality, biodiversity, human wellbeing and reduce climate risks by planting more trees in our cities

Galileo and Copernicus **supporting EU's biodiversity strategy** for 2030, improving urban planning and **life in European cities**, where 75% of the population lives

Coordinator: Coordinator:



## SWIFTT

SWIFTT



### Satellites for Wilderness Inspection and Forest Threat Tracking

**Protect forest health and production** with an early warning system of forest threats, using space data and Artificial Intelligence

Timbtrack

Coordinator (SME): wildsense

9 participants from:



## BIRDWATCH



A Copernicus-based service for the improvement of habitat suitability of farmland birds via satellite-enabled monitoring, evaluation and optimisation of CAP greening measures

Leveraging EU Space data to **protect agricultural biodiversity** and improve farmland ecosystems health in Europe



## BUILDSPACE



### Enabling Innovative Space-driven Services for Energy Efficient Buildings and Climate Resilient Cities



Digital Twins for buildings - Greener and more sustainable buildings and urban areas in European cities

## CERTIFLIGHT



#### Objective: digital service for the generation of certified reports of flight tracks for drones

Target: safety-critical and commercially valuable applications: parcel delivery, maritime surveillance, position reporting



# EUSPA support to start-ups: join our 1000+ space start-ups network!





#### Develop your solution

- Cassini Hackathons
- Cassini myEUspace
- Cassini Business Accelerator
- Horizon Europe
- Fundamental Elements

#### Get advice

- Technical advice
- Business advice
- EUSPA Space Academy



#### **Connect with investors**



- Very early stage EBAN, crowdfunding
- EIC Accelerator
- Venture capitals
- European Investment Fund
- European Investment Bank



#### **Find customers**

- \_\_\_\_\_
- Contacts with industry
- Networking events
- Dedicated promotion

### **Cassini Hackathons**



### CASSINI Hackathon #5: Space for Defence & Security

Space for Defence & Security



### 6<sup>th</sup> CASSINI Hackathon: Space for Humanitarian Aid

Space for Humanitarian Aid



Date: 24-26 March 2023 More than 300 partecipants In cooperation with EDA and NATO

#### Date: November 2023

A new call for local organizers will be published in Q2 – Don't miss the opportunity to have it in Belgium!



# myEUspace competition for startups innovating on the use of EU space data



**Development of commercial solutions** (mobile apps, wearables, robotics etc.) using **EU space data** and their **synergies** 

Open to **entrepreneurs**, **start-ups**, **scale-ups** or **university students** coming from EU Member States, Norway, Switzerland or Iceland

#### Participants can apply with...

a product to scale-up their business?



Deadline for submissions: **25 April 2023** 

#### ... in one of the following innovation areas:

#### Space my Life

Consumer solutions addressing everyday life (sports, health, tourism, gaming etc.) Our Green Planet

Solutions addressing environmental challenges, sustainable life and the green transformation of corporates

Dive in Deep Tech

Solutions combining EU space data with deep technologies (AI, quantum, blockchain, metaverse etc.)

### CASSINI Prize: contribute to free our seas (&lakes &rivers) from plastic ! Deadline 03/05





- Solutions for the **detection**, **monitoring** and the **removal of microplastics**, plastic litter as well as of larger items in **rivers**, **shores** and **coastal zones**, in order to support the prevention of ocean pollution
- Use of **Copernicus and/or Galileo data** in combination with other data sources. Use of Artificial intelligence, high performing computing, and **deep tech** in general is also encouraged
- First 3 winners will receive EUR 950.000 cash prize each

The CASSINI Prize will open for submissions at the EC's Funding & Tenders portal

### **EUSPA Space Academy offers free online** training to entrepreneurs





*Free* online training open to all individuals, start-ups, entrepreneurs and SMEs who want to learn the ins and outs of building a space application business

Training modules, 1-to-1 mentoring sessions, thematic workshops

Topics range from EU Space Programme and its various components to practical business skills such as:

- Customer support and sales
- Building a successful team
- Resource allocation
- Business plans and models
- Access to funding
- Intellectual Property, copyrights and data policy
- And much, much more!

## EU Space for Green Transformation





#### Available for download here.



The report introduces:

- the Green Deal and its implications for companies
- detailed examples of how various industries, including energy, road transport, aviation, agriculture, forestry and mining, are leveraging the power of EU Space to drive their sustainability journeys.



#### Linking space to user needs

Get in touch with us

www.euspa.europa.eu



The European Union Agency for the Space Programme is hiring!

Apply today and help shape the future of #EUSpace!